

# AIAA 2001–2421 PARAMETER SENSITIVITY STUDY OF THE WALL INTERFERENCE CORRECTION SYSTEM (WICS)

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# PARAMETER SENSITIVITY STUDY OF THE WALL INTERFERENCE CORRECTION SYSTEM (WICS)

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# Abstract

An off-line version of the Wall Interference Correction System (WICS) has been implemented for the NASA Langley National Transonic Facility. The correction capability is currently restricted to corrections for solid wall interference in the model pitch plane for Mach numbers less than 0.45 due to a limitation in tunnel calibration data. A study to assess output sensitivity to the aerodynamic parameters of Reynolds number and Mach number was conducted on this code to further ensure quality during the correction process. In addition, this paper includes an investigation into possible correction due to a semispan test technique using a non metric standoff and an improvement to the standard data rejection algorithm.

# Nomenclature Nondimensional drag coefficient

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$C_L$	Nondimensional lift coefficient
M	Mach number
P	Pressure
Re	Reynolds number per unit length
$U_c$	Axial velocity determined by calibration
$U_{\infty}$	Free-stream velocity
$u_i, v_i, w_i$	Velocity perturbation: $x, y, z$ components
x, y, z	Cartesian body axes
$\alpha$	Angle of attack
3	Angle of sideslip
Δ	Correction

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arphi Velocity potential

#### Subscripts

 $\begin{array}{lll} corr & Corrected \\ F & Free air \\ i & incremental correction \\ so & semispan standoff \\ T & In tunnel \\ unc & Uncorrected \\ \infty & Freestream \end{array}$ 

# Introduction

The subject of wall interference has broadened immensely over the past century. Classical correction methods for this effect incorporate a mathematical boundary condition for the wind tunnel walls. Nondimensional parameters have been tabulated and a number of formulas to correct spatially-varying wallinterference for aircraft-like models have been documented in texts such as AGARDograph  $109.^{1}$  More often facilities are testing in regions that exceed the design specifications of the facility. Increased model size, for instance, may introduce larger amounts of blockage and lift interference than the classical meth-Modern, more capable ods can properly handle. interference-correction methods, including boundary pressure methods were recently published in AGAR-Dograph 336.2 The advantage of the boundary pressure methods over classical methods is their ability to respond to the actual conditions of the flow in the tunnel test section; additionally, boundary pressure methods are more complex than classical methods but can be implemented for online post-point/post-scan applications.

Customers are also placing more stringent accuracy requirements on the acquired data. To reduce the uncertainties introduced in tunnel data due to the presence of the walls, thereby enhancing data quality, NASA Langley Research Center has implemented the

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Wall Interference Correction System (WICS) for solid wall testing in the National Transonic Facility (NTF).<sup>3</sup> The code was originally developed by Ulbrich et al.<sup>4–9</sup> at NASA Ames Research Center for the 12-Foot Pressure Wind Tunnel. The WICS code uses a modified Hackett (Wall Signature) Method to determine wall interference corrections. This method was selected because it is rapid and robust, and it has minimal impact on the facility in terms of instrumentation when compared to other boundary pressure methods. A brief description of the theory behind the WICS method and the implementation at the NTF is presented.

The purpose of this paper is to determine code output sensitivities to aerodynamic parameters, support systems, and other input parameters for both semispan and fullspan models. These cases will be summarized for application during operational use of the WICS code.

# Correction Accuracy Requirements

Before a sensitivity study can be conducted on the WICS code, it is necessary to understand the accuracy requirements placed on wall interference corrections in general. According to Steinle and Stanewsky,  $^{10}$  the requirements for transonic cruise are dominated by a one count ( $C_D=0.0001$ ) accuracy for drag for a transport-type aircraft. Since the WICS code is not used exclusively on transport-type aircraft in cruise, a more general requirement is needed. Newman and Everhart<sup>2</sup> report the accuracy requirements listed below in Table 1.

Type of Test	Incremental	Absolute
High Lift	$0.2\% \ C_L \& C_D$	$0.4\% \ C_L \& C_D$
Transonic	$1/2$ count $C_D$	1 count $C_D$

Table 1 Generalized Industry Correction Accuracy Requirements

# Description of the NASA LaRC National Transonic Facility

The NTF<sup>11</sup> is a fan-driven, closed-circuit. continuous-flow. pressurized wind tunnel, which is capable of testing at cryogenic conditions. The test gas is dry air for elevated temperature operation and nitrogen for reduced temperature operation. The settling chamber contains four anti-turbulence screens. A 15:1 contraction ratio entrance cone leads into an 8.2 feet square cross sectional test section with six inch triangular corner fillets which extends 25 feet in length then opens into a high speed diffuser. The operational envelope of the NTF encompasses a large range of test conditions. The facility can sustain a continuous airspeed from 0.1 to 1.2 in Mach number. Total pressure capabilities of the facility range from  $15\ \mathrm{to}\ 130\ \mathrm{psi}.$  The tunnel can operate at temperatures ranging from  $150^{\circ}F$  down to  $-320^{\circ}F$ . These large

ranges of conditions allow Reynolds number testing from 3 to 120 million per foot. NTF has the capability to independently vary Mach number, Reynolds number, and dynamic pressure.

Both fullspan and semispan model mounting systems are available in the NTF. Fullspan models are supported by an aft mounted sting. This sting is attached to a vertically oriented arc sector used to change model pitch attitude over a range from  $-11^{\circ}$  to  $19^{\circ}$ . The roll mechanism has a range of  $-90^{\circ}$  to  $180^{\circ}$ . Sideslip angles are achieved by using combined roll and pitch angles. A sidewall mounting system is used for semispan models. The angle of attack range is  $\pm 180^{\circ}$ . The center of rotation for semispan and fullspan models is tunnel station 13 feet.

Currently, the NTF has 459 operational wall pressure orifices of which the WICS code uses 360. Looking downstream, Figure 1 shows the cross sectional diagram of the rows of pressure ports; it also serves as a map between the NTF row numbering scheme and that used for WICS. Figure 2 unwraps the tunnel walls to show the current wall orifice layout. The filled port symbols are an example subset of port selections used for WICS.<sup>3</sup>

# The Wall Interference Correction System (WICS)

The following presents a brief overview of Ulbrich's extension of the Hackett wall signature method, including theory and the current implementation of WICS in the NTF. A more detailed description is given by Ulbrich *et al.*<sup>4-9</sup> and Iyer *et al.*<sup>3</sup> The method applies a measured pressure boundary condition which is the tared difference between the model

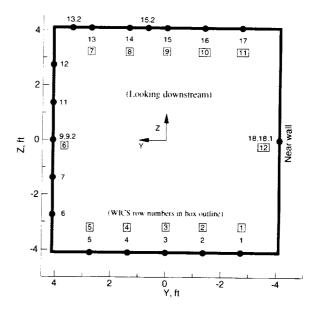


Fig. 1 Cross-Sectional Pressure Measurement Row Setup of the NTF

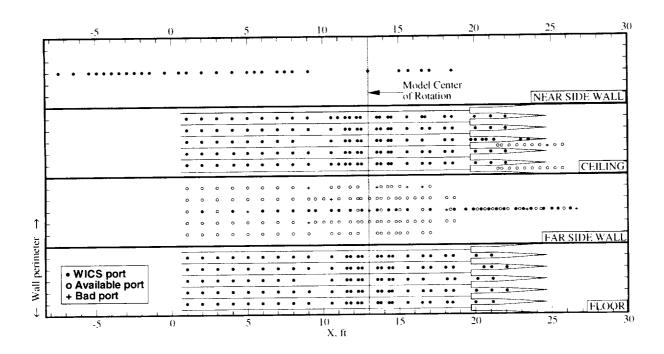


Fig. 2 Wall Orifice Layout for NTF

installed condition and the empty tunnel. The test article is comprised of singularities: a source-sink combination is used to represent the fuselage; sources are used to represent the viscous separation in the wake; and line doublets, typically placed on a lifting surface quarter-chord, are used to simulate the effect of lift. Additionally, a powered simulation can be represented by proper placement of a sink. Once the strengths of the line doublets and propulsion simulation sinks are known, the signature of these singularities is subtracted from the tared wall signature. The remaining signature is used to determine the strengths of the solid and wake blockage singularities. Hackett et~al.<sup>12,13</sup> originally used a "local" least squares fitting procedure of the wall pressure data, which was labor intensive because each pressure measurement used in the fit of the wall signature had to be individually selected for each data point. In an effort to improve the process, Ulbrich<sup>9</sup> introduced a "global" least squares fitting procedure that uses all available pressure ports. The use of panel codes to precompute normalized solutions for use in matching the signature was also introduced. Ulbrich further modified the Hackett method by using balance measured forces and moments to calculate the strength of the doublet singularities. The method uses tared data to assess the wall induced effects on the test article. The tared data are obtained by subtracting empty tunnel wall pressure port calibrations from the model-installed pressure data to remove first order effects of the empty tunnel boundary layer and buoyancy. This taring of the measured data assumes that the additional second order change in the bound-

ary layer displacement thickness due to the model in the tunnel is negligible. Normalized perturbation velocities are calculated from the subsonic potential equation using the method of images, for each type of singularity in discrete locations in the tunnel. By superimposing these model singularities with their corresponding calculated strengths, interference velocities are computed.

The blockage interference factor  $\varepsilon$  is defined by

$$\varepsilon = \frac{u_i}{U_r} \approx \frac{u_T - u_F}{U_t} \tag{1}$$

where  $u_i/U_c = \partial \varphi_I/\partial x$  and  $\varphi_I \approx \varphi_T - \varphi_F$ . Incidence and sideslip corrections are defined by

$$\alpha_i = \frac{U_e}{U_\infty} \frac{w_i}{U_e} \approx \frac{U_e}{U_\infty} \frac{w_T - w_F}{U_e}$$
 (2)

$$\beta_i = \frac{U_e}{U_\infty} \frac{v_i}{U_r} \approx \frac{U_e}{U_\infty} \frac{v_T - v_F}{U_e}$$
 (3)

where  $U_{\infty}/U_c$  is defined by  $1 + \varepsilon$ . It is important to note that the integrated effect of the empty tunnel boundary layer growth and buoyancy due to improper wall divergence are already included in  $U_c$ . The "empty-tunnel" calibration provides the perturbation velocity denoted by  $u_{\delta}$ , which can be used to correct the measured model-in-tunnel perturbation velocity,  $u_T'$ , by

$$\frac{u_T}{U_c} = \frac{u_T' - u_\delta}{U_c} \tag{4}$$

The ratio  $u_T/U_e$  is used to determine the singularity strengths.

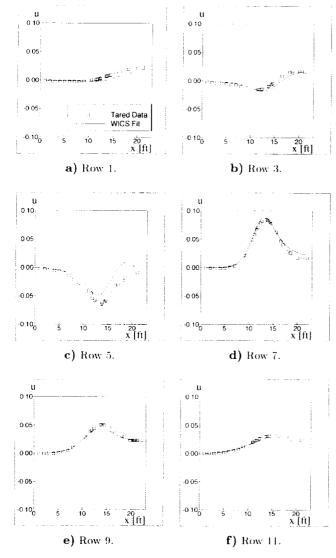


Fig. 3 Wall Signature of a Low Aspect Ratio-High Lift-Semispan Model at  $\alpha_{unc} = 24^{\circ}$ 

#### General Implementation Requirements

To implement the WICS code,<sup>3</sup> several tasks must first be completed. The first task is to ensure the facility has an adequate number of static pressure orifices on the wall of the test section. (The meaning of adequate will be discussed later in this paper.) Next, a perturbation velocity database (PVD) must be generated using a panel method or the method of images. This PVD is used in the matching of the tared wall signature to determine singularity strengths, and to generate the field of interference velocities so that corrections can be computed.

Once the orifices have been installed, an "empty tunnel" calibration must be performed. This calibration is a function of independent test parameters (e.g., total pressure and Mach number) and support system attitude (e.g., pitch and sideslip angles). For semispan models, the empty tunnel calibration is the tunnel geometry minus the model. For fullspan models the model support system is included, and the sting or

support system kinematics must also be considered. Semispan and fullspan model installation details are provided subsequently.

#### Code Output Results

Figures 3 - 5 present a sample of the WICS code output from the NTF for a semispan model. Figure 3 gives a row-wise comparison of the tared signature with the WICS-fit wall signature for a single test point at  $M=0.2, \alpha_{unc}=24^{\circ}$  for a semispan model. The symbols represent measured, tared wall perturbation velocities and the solid line represents the global least squares prediction of the code. (One measure of validity is how well these two match.) Mean primary corrections are displayed in Figure 4. These correc-

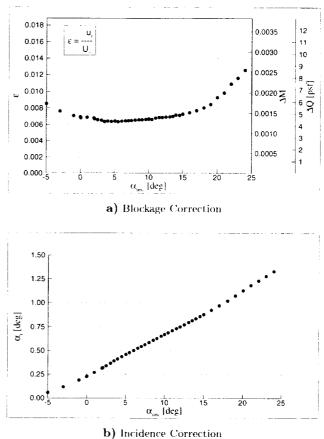


Fig. 4 Mean Primary Corrections for a Low Aspect Ratio-High Lift-Semispan Model

tions are shown for an entire pitch polar (or group of data points). Blockage corrections  $(\varepsilon)$  are averaged interference velocities along the fuselage centerline, and upwash (incidence) corrections  $(\alpha_i)$  are averaged along the wing three-quarter-chord. Corrections to Mach number  $(\Delta M)$  and dynamic pressure  $(\Delta Q)$  are derived from the blockage factor. Coefficient corrections for the entire polar are plotted in Figure 5. Note for the test point of  $\alpha=24^\circ$  in Figure 3 that a blockage induced correction of  $\Delta M=0.0025$  and a significant incidence correction of  $\alpha_i=1.33$  are determined as shown in Figure 4. Correspondingly large corrections

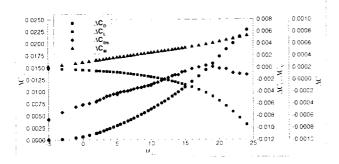


Fig. 5 Coefficient Corrections for a Low Aspect Ratio-High Lift-Semispan Model

for the coefficients are also observed (Figure 5). Since the WICS code calculates the interference corrections for specified reference planes in a volume surrounding the model, contours of the correction variation can be plotted.

# Aerodynamic Parameter Sensitivities

The purpose of this section is to understand how the WICS code responds to the independent variation of Reynolds Number and Mach Number. (Note that NTF also allows the independent variation of dynamic pressure, but no data of this type were available for use in this study.)

#### Reynolds Number

As previously stated, boundary pressure methods allow inclusion of actual tunnel response in the computation of wall effects. This is due to a response to the pressure change due to the boundary layer height changing, which is highly dependent on Reynolds number. This can easily be seen by plotting the total blockage factor.  $\varepsilon_T$ , against the uncorrected lift coefficient,  $C_{Lunc}$ , for varying Reynolds numbers at a Mach number of 0.2 (see Figure 6). Blockage lev-

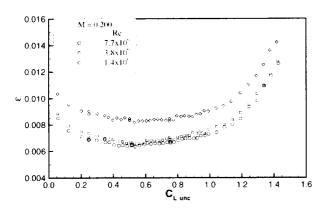


Fig. 6 Total Blockage Variation with Reynolds Number (M = 0.2)

els are inversely proportional to Reynolds number, due to higher Reynolds numbers causing thinner wall and model boundary layers, corresponding to an effective change in tunnel cross-sectional area. Thus the WICS code responds to the "soft wall" as opposed to the "hard wall" assumptions made in classical theory. If there is no correction for wall effects, a pseudo-Reynolds number effect may be embedded in the wind tunnel data.

#### Mach Number

According to classical wall interference theory, the blockage factor  $\varepsilon$  should scale according to the Prandtl-Glauert compressibility factor  $\beta$ . Figure 7 shows the blockage factor over a data run for several Mach numbers. It can be seen that the variation of  $\varepsilon_T$  at constant lift coefficient is not a linear function of Mach number; in fact, it is a function of order greater than or equal to three. Insufficient data exist to further evaluate this phenomena; therefore, this is an area for further study into the tunnel flow field to determine the source of this phemonena.

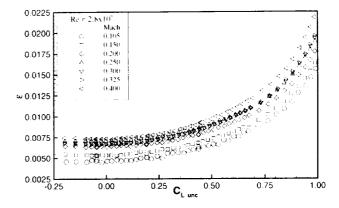


Fig. 7 Total Blockage Variation with Mach Number

# Support System Sensitivities

The purpose of this section is to discuss the potential error caused by support systems. Model supports for both fullspan and semispan models will be discussed.

#### Fullspan Support Systems

A major concern with the use of the WICS code in tunnels is the cost of the fullspan support system calibration. While this is necessary to obtain model-only wall interference corrections, it can be extremely expensive and on occasion unfeasible. Ulbrich<sup>14</sup> has developed an alternative method which does not require a support system calibration for sting mounted models. His alternative method replaces the support system solid blockage source singularities by chains of point doublets. These chains are placed along the support system centerline and are weighted according to the cross-sectional area distribution. This method does not currently work with post mounted models.

In terms of the code sensitivities, if the support system calibration can be shown to be negligible, it could be ignored and the true empty tunnel data could be used in its place. Unfortunately, the interference induced by almost all fullspan support systems will cause a noticeable error in the corrections if they are neglected. This error in the corrections was also noted by Murthy.<sup>15</sup>

#### Semispan Standoff

Questions have been raised concerning the calculation of wall interference corrections with a semispan model standoff support system present. The standoff contributes to the blockage and lift interference in the tunnel but is non-metric with respect to the balance. Since the WICS code incorporates data from both the wall pressures and the balance, an inherent inconsistency in the method of correction is introduced.

For a fullspan model the "empty tunnel" wall signature includes the support hardware, unlike the semispan technique. The pressure signature of the standoff cannot easily be identified and removed from the wall signature, if at all. The flow field produced by testing only the standoff is radically different than with the model installed creating an inconsistency dilemma. Two solution approaches are presented. First, depending on the type of testing, the standoff blockage may be neglected. Second, the lift on the standoff can be calculated so the bookkeeping of interference becomes consistent.

Studies have been performed to simulate the lift interference of the standoff. A transport semispan model was tested in the NTF. Centerline fuselage pressures were measured. These pressures where integrated in the chord-wise direction around the fuselage to obtain a two-dimensional lift coefficient for each angle of attack tested. Milholen and Chokani<sup>16</sup> have shown that the chord  $C_P$  distribution can be assumed to be approximately constant from the fuselage centerline to the wall (i.e., standoff root to tip) if the standoff is a two-dimensional extension of the fuselage centerline.<sup>17</sup> These assumptions allow the span-wise integration of the chord lift across the width of the standoff, thus yielding a three-dimensional lift coefficient.

$$C_{L_{xo}} = \oint C_P d\left(\frac{x}{c}\right) d\left(\frac{h}{b/2}\right)$$
 (5)

Here  $\frac{x}{c}$  is the percent chord and  $\frac{h}{b/2}$  is the height of the standoff normalized by the semispan. Figure 8 shows the magnitude of the calculated lift increment due to the standoff.

Test data were then corrected with and without the standoff lift increment. Figure 9 shows this correction comparison. Not including the lift of the standoff causes an over prediction in the blockage. This happens because the value of lift is changed and the corresponding singularities also change. The result of this increase in lift is that more lift interference is subtracted from the wall signature, thereby, causing the blockage interference to be lower. Increases are seen in

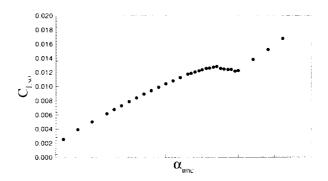


Fig. 8 Integrated Three-Dimensional Lift of a Two-Dimensional Semispan Transport Standoff

the incidence correction due primarily to the increase in lift.

Walker <sup>18</sup> and Walker et al. <sup>19</sup> have determined the sensitivity of the code to error in the lift measurement. Since the method of correction for the presence of the semispan standoff entails only a incremental adjustment to the measured lift, this can be treated as causing an error to occur in the lift measurement. Given this logic, correction for the presence of the semispan standoff may be safely neglected when the lift generated by the standoff falls within the generalized correction accuracy requirements given in Table 1.

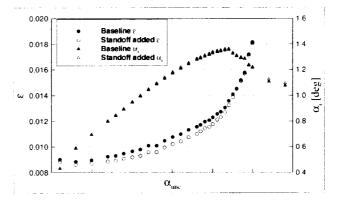


Fig. 9 Effect of Standoff Lift on Primary Corrections

#### Other Sensitivities

In an effort to reduce the influence of outlying data on the global least squares solution, a data rejection algorithm was implemented in the WICS code. This section addresses the standard data rejection algorithm of the WICS code. The primary topic of discussion will be the algorithm's interaction with the sensitivities. Two different types of improvements are suggested. The first involves a more statistically meaningful rejection algorithm, and the second involves a more robust matrix solver that is not easily biased by outlying data.

# Standard Data Rejection Algorithm

Currently, the algorithm rejects data based on two criteria. The first test performed is an absolute range

check. If wall signature data exceeds 20% of the corresponding empty tunnel calibration, those data are not used in the correction calculation. The second test attempts to locate and remove outliers. It does so by calculating the average difference between the tared wall signature and the wics fit. Data whose absolute difference is greater than 3 times the RMS of the average difference are removed from the calculation. Essentially, the classical form of the standard deviation is used and data which lie more than three standard deviations from the mean are rejected. The sample variance is computed as follows:

$$s^{2} = \frac{\sum (u_{tun_{i}} - u_{fit})^{2}}{N - P - 1}$$
 (6)

where  $u_{tun_i}$  is the measured in tunnel perturbation velocity,  $u_{fit}$  is the calculated least squares fit of  $u_{tun_i}$ , N is the number of active ports, and P is the number of parameters or dimensions in the solution process. Note that in the original version of WICS the value of P was set to zero, but this had very little effect on the calculated variance due to the large value of N (260-290 in NTF). Once these tests are performed, the calculation procedure is only allowed to continue if more than 60 port values remain in the calculation. The flow field is then split into three parts: upstream of the model, around the model, and downstream of the model. The active wall pressure port distribution is calculated and reported as a percentage of the total active ports in each area of the flow field.

The data rejection algorithm was evaluated following some concern that valid data were being discarded. Normally this would not be an issue since the WICS code computes a global least squares fit of several hundred wall pressures using the method of singular value decomposition to determine the blockage singularity strength and thereby the blockage. So the loss of a relatively small number of valid data points basically has little to no effect on the solution. However, the port placement sensitivities were defined by Walker<sup>18</sup> and Walker et al., 19 and regions of critical measurements were established. Ports around the model and wake singularities are implicitly weighted more heavily than those further upstream or downstream. The implicit weighting approximately varies as the inverse of the square of the distance from the singularity to the wall port for sources (i.e., influence decays quickly with distance). The implicit weighting for doublets decays as the inverse of the cube of the radial distance from the singularity to the wall port. Accordingly, the loss of valid measurements in regions of relatively strong influence can adversely affect the sensitivities of the output corrections.

The effect of the data rejection algorithm on the wall signature is shown in Figure 10. This figure contains four representative rows of data near the model (Figures 10a-10d) and a break out of wall signature

components for a row (Figure 10e). The filled circles represent data that were retained after execution of the data rejection algorithm. Data that were rejected are indicated by the open circles. The solid line is the WICS calculated fit of the retained data. The code was again executed but forced to keep all wall data. This yielded a fit of all the data or the total fit, which is denoted by the dashed line.

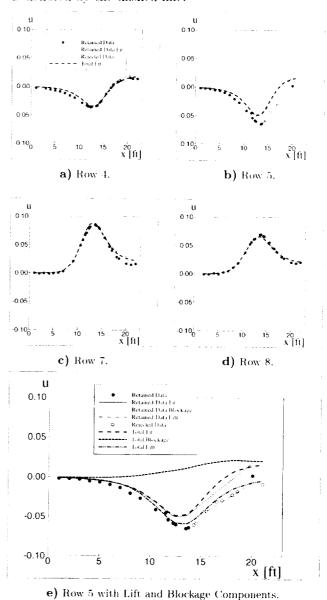


Fig. 10 Data Rejection Algorithm Effect on the Wall Signature of a Low Aspect Ratio-High Lift-Semispan Model at  $\alpha_{unc}=24^\circ$ 

As can be seen from Figure 10e, resolution of the wall signature is lost when wall data are rejected. This is evidenced by the straight line connection among the rejected data in the retained data curves. Since the only change between the two cases is the inclusion of wall data that would have otherwise been rejected, the doublet strengths representing the lift component of the wall signature remain unchanged. Even though the

strengths remain the same, the lift signature changes when all the wall measurement points are included because the wall flow field has been resolved in finer detail. This in turn has a direct impact on the least squares solution of the solid and wake blockage singularities since a different value for the lift interference has been subtracted at the previously rejected ports. The effect of the data rejection algorithm on the primary corrections is shown in Figure 11. The overall result is that rejection of the valid data near the model singularities caused the code to over predict blockage and, in turn, the correction to model incidence. The conclusion is drawn that when valid data in regions of high sensitivity are discarded a true global solution cannot be determined.

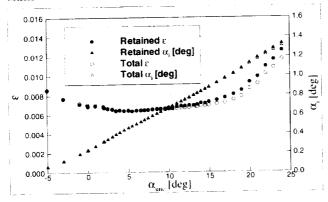


Fig. 11 Data Rejection Algorithm Effect on the Mean Primary Corrections of a Low Aspect Ratio-High Lift-Semispan Model

# Improved Data Rejection Algorithm

Taking into account the regions of high sensitivity near the model singularities and the WICS mathematical model, a modification to the calculation of the standard deviation has been developed to improve the data rejection algorithm. The WICS mathematical model contains two descriptive variables with no constant term

$$\mathbf{A}_{N\times 2} \left( \begin{array}{c} \sigma_* \\ \sigma_{**} \end{array} \right) = \mathbf{B}_{N\times 1} \tag{7}$$

where the elements of **A** are determined from the PVD, the elements of **B** are determined by subtracting all but the blockage component from the measured wall data, and the elements  $\sigma_*$  and  $\sigma_{**}$  are the solid volume and viscous wake blockage singularity strengths, respectively.

One of the major issues is that the residuals  $(u_{tun_i} - u_{fit})$  are not normally distributed. From this, it can be inferred that  $u_{fit}$  is not the true mean of the wall data. This fact is quite possibly due to the low order of the mathematical model of the flow field (i.e., there are insufficient degrees of freedom in the mathematical model to allow for the solution of the true mean, even if no error is present in the data). Given this reasoning, it is easily understood why the data in Fig-

ure 10 were rejected. Use of  $u_{fit}$  as the sample mean has biased the calculation of the standard deviation, thereby under-inflating the confidence interval set to reject data. Now that it is understood that  $u_{fit}$  is a biased estimator for the sample mean of  $u_{tun_t}$ , a better estimate of the confidence interval can be constructed by assuming that  $u_{fit}$  is a low-order estimate of the sample mean. This means that the corresponding degrees of freedom in the solution should be reduced such that a proper inflation of the confidence interval can be achieved. The reduction in the number of degrees of freedom can be achieved by considering the implicit weighting of the singularity strengths based on the radial distance from the model singularities to the wall pressure ports.

Define  $r_*$  as the minimum radial distance from a singularity to a wall pressure port. Then a weighting (W) of the influence each wall pressure port has on the solution can be determined for a source by

$$W_i = \frac{r_*^2}{r_*^2} \tag{8}$$

and for a doublet by

$$W_i = \frac{r_*^3}{r_i^3} \tag{9}$$

The number of effective wall orifices  $(N_w)$  in the tunnel is calculated by summing the influential weights of each orifice

$$N_w = \sum_{i=1}^N W_i \tag{10}$$

Philosophically, W should be determined for each singularity solved for,  $\sigma_*$  and  $\sigma_{**}$ , and the number of effective wall ports,  $N_w$  is the difference between the union and intersection of the sets.

$$N_{w} = W_{i_{\sigma_{*}}} \cup W_{i_{\sigma_{**}}} - W_{i_{\sigma_{*}}} \cap W_{i_{\sigma_{**}}}$$
 (11)

where  $W_{i\sigma_{+}}$  and  $W_{i\sigma_{+}}$  denote the set of weights for each wall port based on the distance to the respective singularity. The sample variance is then calculated by

$$s^{2} = \frac{\sum (u_{tun_{i}} - u_{fit})^{2}}{N_{w} - P - 1}$$
 (12)

where P is the number of parameters or descriptive variables in the mathematical model, for the WICS code P=2. Use of this method allows a more proper inflation of the confidence interval such that data which are truly outlying and have a potential of biasing the solution will have a much better probability of detection and removal.

# Solutions using Robust Regression Techniques

As an alternate solution to the problem of outlying data, robust regression methods have been evaluated

for use in solving the solid volume and viscous wake blockage singularity strengths. The methods of Least Median of Squares (LMS) and Least Trimmed Squares introduced by Rousseeuw and Leroy<sup>20</sup> were analyzed as potential matrix solvers for the WICS code. Use of these techniques allows the solution some level of insensitivity to error in the measured data. There are, however, some disadvantages to using these techniques with this type of modeling or simulation. These will be discussed after a presentation of the basic methods. To facilitate an easier comparison of the regression techniques, a brief description of the least squares method is included.

Consider a general linear model with P explanatory variables, one response variable, and N data points. This model can be expressed as

$$\mathbf{Y}_{N\times 1} = \mathbf{D}_{N\times P} \; \mathbf{X}_{P\times 1} + \mathbf{E}_{N\times 1} \tag{13}$$

where **Y** is the response variable, **D** is the matrix of explanatory variables, **X** is the solution vector of coefficients, and **E** is the vector of errors, which is classically assumed to be normally distributed with mean of zero and unknown variance  $\sigma^2$ . The relation for the solved estimation is expressed as

$$\hat{\mathbf{Y}}_{N\times 1} = \mathbf{D}_{N\times P} \; \hat{\mathbf{X}}_{P\times 1} \tag{14}$$

where the hat denotes an estimated parameter or variable. From these expressions the matrix of residuals is defined as

$$\mathbf{R}_{N\times 1} = \mathbf{Y}_{N\times 1} - \hat{\mathbf{Y}}_{N\times 1} \tag{15}$$

The method of least squares (LS) then corresponds to

Minimize 
$$\sum_{i=1}^{N} R_j^2$$
 based on  $\hat{\mathbf{X}}$  (16)

An important topic of discussion is the notion of a breakdown point. Basically, the breakdown point of a regression method corresponds to the percentage of contamination allowed in the data set such that if an exact fit exists the method is able to resolve it. For the LS method, its breakdown point is 0%. In other words, if there exists any data contamination the LS method will not resolve an exact fit.

Unlike the mean of a set of data that is influenced easily by any outlying data, the median is very robust. This is the basis for the LMS method which can be expressed as

Minimize median<sub>j</sub> 
$$R_i^2$$
 based on  $\hat{\mathbf{X}}$  (17)

The breakdown point of the LMS method is 50%, which is the highest possible value: unfortunately, Rousseeuw has shown that LMS has an abnormally slow convergence rate. In an effort to increase the convergence rate, he introduced the LTS method. This

method is given by

Minimize 
$$\sum_{j=1}^{h} (R_j^2)_{j:N}$$
 based on  $\hat{\mathbf{X}}$  (18)

where  $(R^2)_{1:N} \leq \cdots \leq (R^2)_{N:N}$  are ordered squared residuals. The LTS method is similar to LS with the exception that the largest residuals are not included in the calculation. This is the so called trimming of the LS method. The breakdown point of the LTS method depends on the value chosen for h. A breakdown point of 50% is achieved when h is approximately n/2.

The matrix solver in the WICS code was replaced with both a LMS and LTS solver for comparison. The algorithms were adapted from the Program for Robust Regression (PROGRESS) described by Rousseeuw and  $Leroy^{20}$  and improved by Rousseeuw and Hubert.<sup>21</sup> The breakdown points for both methods were set to 25% for reasons discussed below. The computation time of the full LMS and LTS methods is extremely slow compared to the WICS LS calculation. Since speed of computation was one of the main reasons for the choice of the WICS code, a severe increase in computation time is not desirable. Fortunately, Rousseeuw and Van Driessen<sup>22</sup> have developed a LTS approximation algorithm (FAST-LTS) that executes at approximately the same speed as the standard WICS LS method.

Figure 12 details a comparison of the wall signature computed from the various methods, and Figure 13 shows the resulting primary corrections. At this time no final conclusions have been drawn concerning the use of robust regression methods in the WICS code. There were, however, some important observations. Since the mathematical model in the WICS code (refer to Equation 7) has been reduced to a simplistic representation of the flow field, use of high-breakdown point regression estimators may also result in the insensitivity to certain local physical fluid dynamic phenomena due the large residuals produced when the mathematical model cannot be forced to fit the measured data. The combination of this insensitivity effect and the lack of resolution of the wall signature far downstream of the model and wake in NTF resulted in the selection of a 25% breakdown point for the LMS, LTS, and FAST-LTS methods. The high-breakdown point regression methods are anticipated to perform better for the WICS implementation at the NASA Langley 14-by 22-Foot Subsonic Tunnel (14 x 22) due to a proposed increase in the resolution of the wall signature far down stream of the model. Implementation of the WICS code at 14 x 22 is discussed by Iver and Everhart.<sup>23</sup> Another important observation was the strong agreement between all the methods in regions where little or no separated flow occurred. This is indicative of the greater uncertainty involved in the computation of flow fields with regions of separated flow.

# Conclusions

This paper makes several general conclusions concerning the WICS code. The code appropriately responds to changes in Reynolds number. Some question arose as to the code's response to Mach number changes at constant Reynolds number, but additional data are required to further investigate the true response.

Fullspan support systems almost always create enough blockage that they must be accounted for by some method. For semispan models using a standoff, a correction to the lift based on the standoff is necessary if the standoff lift is predicted to generate more lift than the generalized correction accuracy requirements allow. Typically this entails a standoff lift greater than one-half of the absolute correction accuracy requirements or 0.2% of the model generated lift.

It was also concluded that there were circumstances in which the standard data rejection algorithm of the WICS code rejected valid data which had an influence on the sensitivities of the corrections. To avoid this problem an alternate rejection algorithm was proposed. In an attempt to completely circumvent the rejection algorithm an evaluation of robust regression estimators was begun. No final conclusions were made for the use of a robust regression method in the WICS code, but several findings were presented. More analysis should be performed to properly assess the use of these methods in this type of engineering data analysis.

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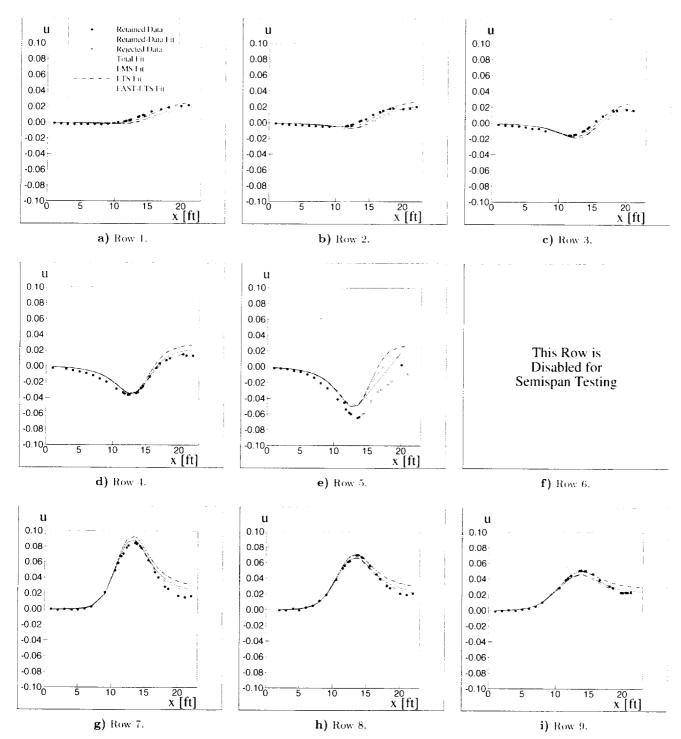


Fig. 12 Comparison of Solution Algorithm Effects on the Wall Signature of a Low Aspect Ratio-High Lift-Semispan Model at  $\alpha_{unc} = 24^{\circ}$ 

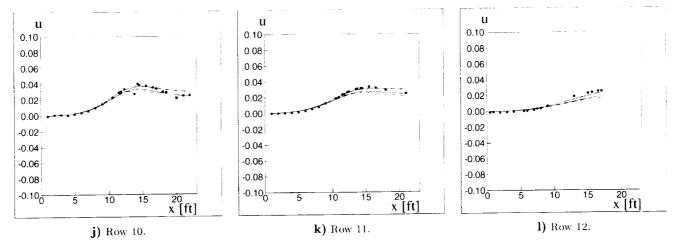


Fig. 12 Concluded.

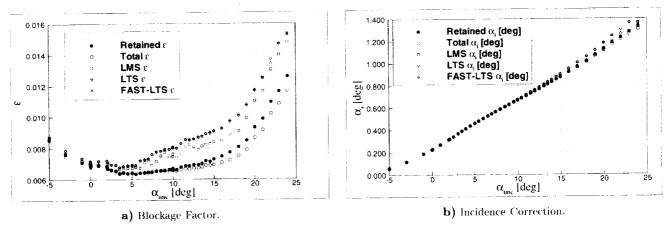


Fig. 13 Comparison of Solution Algorithm Effects on the Primary Corrections of a Low Aspect Ratio-High Lift-Semispan Model